

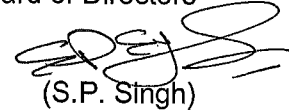
NOTICE

Notice is hereby given that the 23rd Annual General Meeting of **SIDBI VENTURE CAPITAL LIMITED** will be held at SIDBI, "Swavalamban Bhavan", C-11, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 on (Friday) July 29, 2022 at 11.00 a.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") to transact the following business at shorter notice:

ORDINARY BUSINESS

1. To receive, consider and adopt the Audited Financial Statements comprising of Balance Sheet as at 31st March, 2022, Statement of Profit and Loss for the year ended on that date, notes to accounts there on, cash flow statement and reports of the Board of Directors and Auditors' thereon.
2. To declare Dividend of ₹10/- (i.e. 10% on face value) per Equity share of face value of ₹100/- each fully paid-up of the Company for the financial year ended March 31, 2022.
3. To appoint a Director in the place of Shri V. Satya Venkata Rao (DIN: 00334394), who retires by rotation, and being eligible, offers himself for re-appointment.

By Order of the Board of Directors



(S.P. Singh)

Whole Time Director
(DIN: 03168099)

Date: July 27, 2022
Place: Mumbai

NOTES:

1. In view of the COVID-19 pandemic, the Ministry of Corporate Affairs, Government of India ("MCA") issued General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021 and 21/2021 dated 8th April 2020, 13th April 2020, 5th May 2020, 13th January 2021, 8th December 2021, 14th December 2021 and 5th May, 2022, ("MCA Circulars") allowing, inter-alia, conduct of AGMs through Video Conferencing/Other Audio-Visual Means ("VC / OAVM") facility on or before 31st December 2022, in accordance with the requirements provided in paragraphs 3 and 4 of the MCA General Circular No. 20/2020. In compliance with these Circulars, the 23rd AGM of the Company is being conducted through VC / OAVM facility, which does not require physical presence of Members at a common venue. The deemed venue for the 23rd AGM shall be the Registered Office of the Company. Electronic copy of the Annual Report for the financial year 2022 is being sent to all the members whose e-mail addresses are registered with the Company/Depository Participant(s) for communication purposes. For members who have not registered their e-mail address, hard copies of the Annual Report for the financial year 2022 are being sent in the permitted mode. In case any member is desirous of obtaining hard copy of the Annual Report for the financial year 2022 and Notice of the 23rd AGM of the Company, may send request to the Company's e-mail address at boarddiv_svcl@sidbventure.co.in mentioning Folio No./DP ID and Client ID. Attendance of the Members participating in the 23rd AGM through VC/OAVM Facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
2. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this AGM. However, the Body Corporates are entitled to appoint authorised representatives to attend the AGM through VC/OAVM.
3. To support the "Green Initiative", Members who have not registered their email addresses are requested to register the same with the Company's Registrar and Share Transfer Agent/their Depository Participants, in respect of shares held in physical/electronic mode, respectively.
4. Members are requested to notify to the Company any change in their addresses specifying full address in block letters with pin code of the post office.
5. All documents/registers shall be open for inspection by the Members by writing an e-mail to boarddiv_svcl@sidbventure.co.in.
6. In line with the Ministry of Corporate Affairs (MCA) Circular No.17/2020 dated April 13, 2020, the Notice calling the AGM has been uploaded on the website of the Company at www.sidbventure.co.in.
7. Since the AGM will be held through VC / OAVM, the Route Map is not annexed in this Notice.
8. Pursuant to Section 139 of the Companies Act, 2013, the Auditors of the Company is to be appointed or re-appointed by the Comptroller and Auditor General of India (CAG) and in terms of sub-section (1) of Section 142 of the Companies Act, 2013, their remuneration has to be fixed by the Company in the Annual General Meeting or in such manner as the Company in General Meeting may determine. The Members of your Company in its 15th Annual General Meeting held on September 11, 2014 authorised the Board of Directors to fix the remuneration of Statutory Auditors.

